UNITED STATES SECURITIES AND EXCHANGE COMMISSION OMB APPROVAL FORM 3 OMB Washington, D.C. 20549 3235 Number: 0104 Expires: November 30, **INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF** 2011 **SECURITIES** Estimated average burden hours per Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, 0.5 response... Section 17(a) of the Public Utility Holding Company Act of 1935 or

Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

(Time of Type Responses)		1				
1. Name and Address of Reporting Person [*]	2. Date of Event Requiring Statement (Month/Day/Year)	3. Issuer Name and Ticker or Trading Symbol CYTODYN INC [NONE]				
TROPP RONALD J						
(Last) (First) (Middle) 20222 OXNARD STREET	10/28/2003	4. Relationship of Reporting Person(s) to Issuer			5. If Amendment, Date Original Filed(Month/Day/Year)	
^(Street) WOODLAND HILLS, CA 91367		X Director	all applicable) 	Dwner	6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person	
(City) (State) (Zip)	Table I - Non-Derivative Securities Beneficially Owned					
1. Title of Security 2. Amount		f Securities	3.	4. Nati	ure of Indirect Beneficial	
(Instr. 4)	Beneficially (Beneficially Owned		Ownership		
	(Instr. 4)		Ownership Form: Direct		•	
	` ´		(D) or	Ì		
			Indirect (I)			
			(Instr. 5)			
NONE 0			D			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

SEC 1473 (7-02)

Tuble II Derivative Securities Denencially Owned (0.5., puis, calls, warrants, options, convertible securities)							
· · · · · · · · · · · · · · · · · · ·	and Expiration Date (Month/Day/Year)		Date Securities Underlying Derivative Security		Conversion Ownership		6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	A mount or Number	Derivative Security: Security Direct (D) or Indirect (I) (Instr. 5)	Direct (D) or Indirect (I)	

Reporting Owners

Reporting Owner Name / Address	Relationships					
Reporting Owner Name / Address	Director	10% Owner	Officer	Other		
TROPP RONALD J						
20222 OXNARD STREET	Х					
WOODLAND HILLS, CA 91367						

Signatures

/s/ Ronald J. Tropp	02/10/2004		
**Signature of Reporting Person	Date		

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.