

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**Notice of Effectiveness**

**Effectiveness Date:** September 12, 2024  
**Accession Number:** 0001558370-24-012661  
**Submission Type:** POS AM

---

**CIK:** [0001175680](#)  
**Company Name:** CytoDyn Inc.  
**File Number:** [333-272815](#)